ePolicyManager® 3.0

Release Notes

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We are pleased to announce the release of ePolicyManager Version 3.0. This version contains the new online Pay Invoice feature which includes an ACH Transition Date field.

See the 'Changes you will notice in this release' section below to read about the changes.

WE VALUE YOUR INPUT. Please continue to provide your comments and suggestions by sending an email to experiences@thefund.com.

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Changes in this release:

PAYING AN INVOICE

ePolicyManager is designed for Fund Members who **do not** use E-Closing DT or DoubleTime as their closing software; but want the convenience of generating commitment and serialized policy jackets, creating rating worksheets, remitting policies, and paying premiums electronically. For more information on paying an invoice online, see the *ePolicyManager User Guide*.

TRANSITION DATE

We have included a Transition date feature that allows you to choose when to start paying your invoices online. The following information above the Search Results table is what displays. The ACH transition date (mm/dd/yyyy) date fields allow you to specify from what date do you want to transition to paying your invoices online.

For example, if you want to start immediately, enter a date of *10/31/2021* and click **UPDATE DATE**.

ACH transition date (mm/dd/yyyy) 10 / 31 / 2021   **UPDATE DATE**

Search Results

Closing File Number	Rqstd Office	Closing Date	Policy Type	Effective Date	Serial Number	Invoice No	Invoice Date	Amount	Select Invoices to Pay
ak_10272021	20	10/27/2021	MF6	10/27/2021	MF6-8543022				
			OF6	10/27/2021	OF6-8830764				
						FL4701153	10/27/2021	$370.5	EP4701
						FL4701154	10/27/2021	$39.75	EP1601
						FL4701155	10/27/2021	$22.5	EP0680

For additional information on ePolicyManager® 3.0, please visit thefund.com/epm.