Two easy ways to Submit and Remit

1. On new Quick screen for global data, call Submit or Remit from the bottom of the screen

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2. While in any active file, use the file dropdown for Connections and select Submit or Remit.





Submit screen

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Int screen	PDr Print Screen	• Print P	UF		_				
rder Details				Property					
File # Sample	File 123 Closin	g Date 2/23/2	023 15	Address *	980 Parad	ise Paln	n Place		
Member # 8999				. (50,707,700,000					
Requesting			-	City 9	West Palm	Beach			
Branch * 20 8999	20 TESTI ORLAND	O FL 32862		City State 3	FI 7: 33	404			
0.00000000	Rating			State	Palm Read	h			
Buy/Sell/Loan	Exposure	Charged	Remit	County	Fain Deau				
Owner-(021)	\$180,000,00	\$975.00	\$292.50	Subdivision					
LOAN-(M21)	\$162,000.00	\$25.00	\$7.50	Lot/Unit			Block/Bldg		
(No. of Control of Cont		Legal			-1
1 6700 00	Tetals	61 000 00	6200.00	Legal					
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Remit screen

● Unpaid〇 Pa	id All Filt	er from Select a dat	to Select a	a date 15		mation
File Name	Fund Invoice #	Date	Amount	Paid	Selected to pay	Confirmation
Sample File 123	100001	2/23/2023	\$300.00			
Routing Number	+	Account Number	16	w Her	Selected	to pay total \$0.00



DISPLAYSOFT™ INTEGRATION User Guide

<u>Login</u>	Page 1
<u>PODS</u>	Page 3
<u>Jackets</u>	Page 6
<u>CPL</u>	Page 9
<u>Print</u>	Page 12

Login

•			DisplaySoft R	eal Estate	Closing Softwa	re _ 🗆 🗙
File	Sample File	123				
New	Start	GFE HUD	Org HUD	CDF	Fund	
Open	Fun	d Con	nect			
Save						
Save As						
Delete						
Import						1 Have an Active File Open
Output						2 Be in The Fund Module
Q-Doc						3 Select the Connections
3 Connections						Button which calls the Module Slider
Preferences						
Help						
	he Fund BETA Version	n: 1.0.26.0				2 Pages 💌 🗖 —————————————————————————————————





DisplaySoft[™] - Integration - The Fund - Login

0	DisplaySoft Real E	state Closing Software – 🗖 🗙
File	Sample File 123	
New	Start GFE HUD Org HUD CC	PF Fund
Open	Fund Connect	
Save		
Save As	FUND	
Delete		6 Select either PODS, CPL,
Import	PODS	or Jacket
Output	CPL Jacket	7 Enter User Name and
Q-Doc	Enter Password OK	service you have chosen
	Remember User ID	
Connections	8 -	8 Click OK
Preferences		
Help		
	The Fund BETA Version: 1.0.26.0	2 Paces 🔻 =

NOTE: Your login session will stay active until you shut down or close out of your DisplaySoft $^{\mathbb{M}}.$



PODS

0		DisplaySoft Re	al Estate Clos	ing Software			- 🗆 🗙
File	Sample File 123						
New	Start GFE H	UD Org HUD	CDF	Fund			
Open Save	Fund of	Connect					
Sava As	Order Search	CPL	Jack	et			
Save As	Print Screen			4 Submi	it Check	Status Get I	ocuments
Delete	Order From			Property Detail	5		
Import	From Agent #	a date		Parcel ID#			
Output	Order By	a date 15		Address			
output	Email			City			
Q-Doc	Phone	Ext		State F	FL 🔻 Zip		
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Connections	Fund Order #	empty					
Preferences	• OP \$.00	O MP \$.00					
Heln	2 Both	Product Type					
p	 Residential Comm Residential Comm 	itment & Policy A&B		. <u> </u>	Additional Info	mation	
	O Other	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,	Ŷ	Subdivision/			
				Lot/Unit	Block/E	Bldg	
	Borrower Inf	formation Req	uired!	Seller I	nformatio	n Require	d!
	Loan Information	`		Doc Attachmer	nts		
	Lender Name					Attach Legal	Remove
	Status New Pay	utt Priority® First	Second	3		Attach Other	Remove
	Prior Policies	•		Special Instruc	tions		
	Underwriter	Experies					
	Policy Number	Date Select a date	15				
	ID:						
					2 Pages		+ 100%

NOTE: Red Boxes indicate required fields.

Some required fields are accessible and some are populated (Grey Data) from the START Module.

- 1 Fill in date "Needed By", "Order By" and "Email"
- 2 Select product
- **3** Prior Policies, Doc Attachments and/or Special Instructions are optional fields
- **4** Press submit button at top right



DisplaySoft[™] - Integration - The Fund - PODS

ó	DisplaySoft Real Estate Closing Software – 🗖 🗙
File	Sample File 123
New Open	Start GFE HUD Org HUD CDF Fund
Save	
Save As	Order Search CPL Jacket Print Screen Submit Check Status Get Documents
Delete	Order From
Import	From Agent # 49001 Parcel ID# 50-43-43-35-04-000-10-28 Needed By 6/6/2017 15 Address 980 Paradise Palm Place Order By Anthony Agent 6 6 6 6
Q-Doc	Email Good@attorneyemail City West Palm Beach Phone 555 333 5555 Ext State FL ~ Zip 33404
Connections Preferences	Product Order County Paim Beach 5 Fund Order # 3831010 File No. 16-0001 Each County, Florida, according to the plat thereof, as recorded in Official Records Book 534, at Page 53, of the Public Records of Palm Beach County, Florida.
Неір	Product Type Residential Commitment A&B Other Other Other Condo Name Lot/Unit 28 Block/Bldg 10
	Borrower(s) Robert Buyer Betty Buyer Sam Seller Sally Seller
	Loan Information Lender Name Best Bank & Loan Status
	Prior Policies Underwriter Prefix Exposure Policy Number Date Select a date
	ID: 2 Pages

After you press Submit,

5 Wait a few seconds for The Fund Order # to populate. This is the number you should use for any communication with The Fund about your Title Order.



DisplaySoft[™] - Integration - The Fund - PODS





Jackets

0	DisplaySoft Real Estate Closing Software – 🗖 🗙
File	Sample File 123
New	Start GFE HUD Org HUD CDF Fund
Open Save	Connect
Save As	Order Search CPL Jacket
Delete	Print Screen
Delete	Order Details
Import	Requesting 20 899920 TESTI ORLANDO FL 32862 V Branch * Address 980 Paradise Palm Place
Output	Jacket Type Both Owner Lender City West Palm Beach
O-Doc	State FL V Zip 33404
	File Name 10-0001
Connections Preferences Help	Owner Jacket 2 Policy Type * Effective Date * 6/23/2016 Exposure * \$180,000.00 Insured Name * Buyer, Robert Jacket Serial #: Jacket Version: 3 Get Stored Set Owner Get Stored Jacket Version: Get Stored PDF Get Stored
	he Fund BETA Version: 1.0.26.0+ 100%

NOTE: All data in grey was populated from the START Menu.

- 1 Select Requesting Branch from dropdown
- **2** Select Policy Type from dropdown
- 3 Click Button "Get Owner Jacket"





Next you will get the above two popup messages.

Then your jacket will automatically open in a PDF window.



Save As Delete Import Q-Doc Connections Preferences Help	Order Search CPL Jacket Print Seven Order Delblif Requesting 10 39920 TESTORLANDO PL3282 Jacket Type @ Both Owner Lender Laddress 980 Paradise Paim Place Jie Name 16-0001 Curry West Paim Beach Outcore Jacket File Name 16-0001 Policy Type * State File Policy Type * State View Jacket Serial f: Jacket Serial f: Jacket Version: State Serial f: Jacket Version: Get Stored Jacket Serial f: Jacket Serial f: Jacket Version: Get Stored Both Get Stored	Ц Q Q	<text><section-header><section-header><section-header><section-header><section-header><section-header><section-header><text><section-header><text><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><list-item><section-header><section-header><section-header><section-header></section-header></section-header></section-header></section-header></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></list-item></text></section-header></text></section-header></section-header></section-header></section-header></section-header></section-header></section-header></text>
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CPL

ø	DisplaySoft Real Estate Closing Software – 🗖 🗙
File	Sample File 123
New	Start GFE HUD Org HUD CDF Fund
Open	Connect
Save	Order Search CPL Jacket
Save As	Print Screen
Delete	Order Details
Import	Requesting Test Number X v Branch *
Output	Other Test Number
	City * West Palm Beach
Q-Doc	County Palm Beach
	Londor Details
Connections	Name * Best Bank & Loan
Preferences	Attention Loan Reference 000045
Help	Address * 900 North Parrott Ave Transaction Buy/Sell/Loan - RHS
	City * Okeechobee
	State * FL Zip Code * 34974 -
	Lender Clause CPL ID: its successors and/or assigns its successors and/or ORNT ID:
	as their interest may appear assigns Year: its and/or assigns None
	O Other
	Get Replace Get Stored
	2 Pages + 100%

NOTE: All data in grey was populated from the START Menu.

When the data you want is present, click the "Get CPL" button.



DisplaySoft[™] - Integration - The Fund - CPL



Next you will get the above popup message.

Then your CPL will automatically open in a PDF window.



	DisplaySoft Real Estate Closs File Sample File 123 New Start OFE HUD Org HUD CDF Save Save Connect Jack Save Order Sarch OL Jack Deletee Order Details Requesting Test Number X Jack Output Order Details Requesting Test Number X Jack Output Other Test Number X Jack Preferences Name * Best Bank & Loan Attention Address 900 North Parrott Ave Address 900 North Parrott Ave Help Its and/or ossigns Is and/or ossigns Is and/or ossigns Is and/or ossigns Is and/or ossigns	rund Fund Fund Fund Copyetty Address * 980 Paradise Palm Place City * West Palm Beach City * West Palm Beach State * Zip * 33044 County Palm Beach Cou	File Edit V Home P P P C C	<section-header><section-header><section-header><section-header><section-header><text><text><text><text><text><text><text><text><text><text><text><text><text><text><text><text></text></text></text></text></text></text></text></text></text></text></text></text></text></text></text></text></section-header></section-header></section-header></section-header></section-header>	Julia
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Now you can 🖶 print or 💌 Close the PDF.									
When you close the PDF, you will receive the									
Message Your CPL is now on your Output Menu				which means the					
PDF C	PL	is	on	your	Disp	laySoft™	Output		
(Print) Menu.									



Print



- 1 Click on the Output button
- 2 Click on The Fund Web button to show it's documents.
- **3** Click on the document(s) you want to print. The document(s) will change color and appear in the print queue.
- 4 Click on the print button